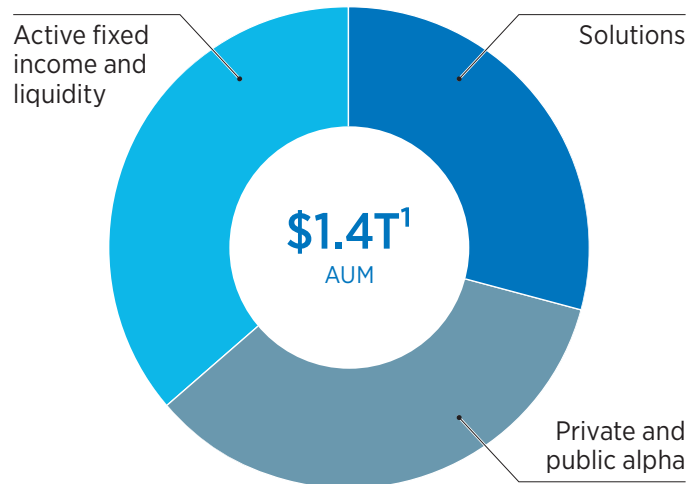


# Morgan Stanley Investment Management and Eaton Vance: A powerful combination

The combination of Morgan Stanley Investment Management and Eaton Vance offers high-quality investment capabilities, delivered with an unwavering commitment to client service.

Professionals across the globe draw upon these capabilities to develop strategies that address a wide range of investor needs, including those that are highly complex.



## Leadership across investment capabilities

High-Convection Equities	Active Fixed Income and Liquidity	Alternative Investments	Customized Solutions
\$371 BILLION	\$511 BILLION	OVER \$110 BILLION	OVER \$468 BILLION
With investments that span the world's markets, the firm offers a wide selection of strategies from one of the fastest-growing active equity platforms in the industry.	A full spectrum of active fixed-income and liquidity offerings that invest across the world's fixed-income markets, including fund vehicles and customized separate account solutions.	A wide range of capabilities in private investments, including private equity, private credit, real estate and infrastructure. Also within alternatives are multi-asset and hedge fund solutions.	An extensive range of innovative and bespoke solutions for individuals and institutions, including Parametric, a leading provider of customized separately managed accounts.

**Sustainable Investing<sup>2</sup>**

OVER \$45 BILLION

Best-in-class capabilities include Calvert, long recognized as a leader in responsible investing, and a full range of sustainable investments across equities, fixed income, alternatives, multi-asset strategies, and customized solutions.

<sup>1</sup>As of March 31, 2021. AUM includes all discretionary and non-discretionary assets of Morgan Stanley Investment Management (MSIM) and all advisory affiliates. MSIM Fund of Fund assets represent assets under management and assets under supervision. MSIM direct private investing assets represents the basis on which the firm earns management fees, not the market value of the assets owned. Alternatives Investments includes fee-earning assets under management, unfunded commitments, and fund leverage, representing the total investible capital for the platform. <sup>2</sup>Sustainable Investing includes other categories.



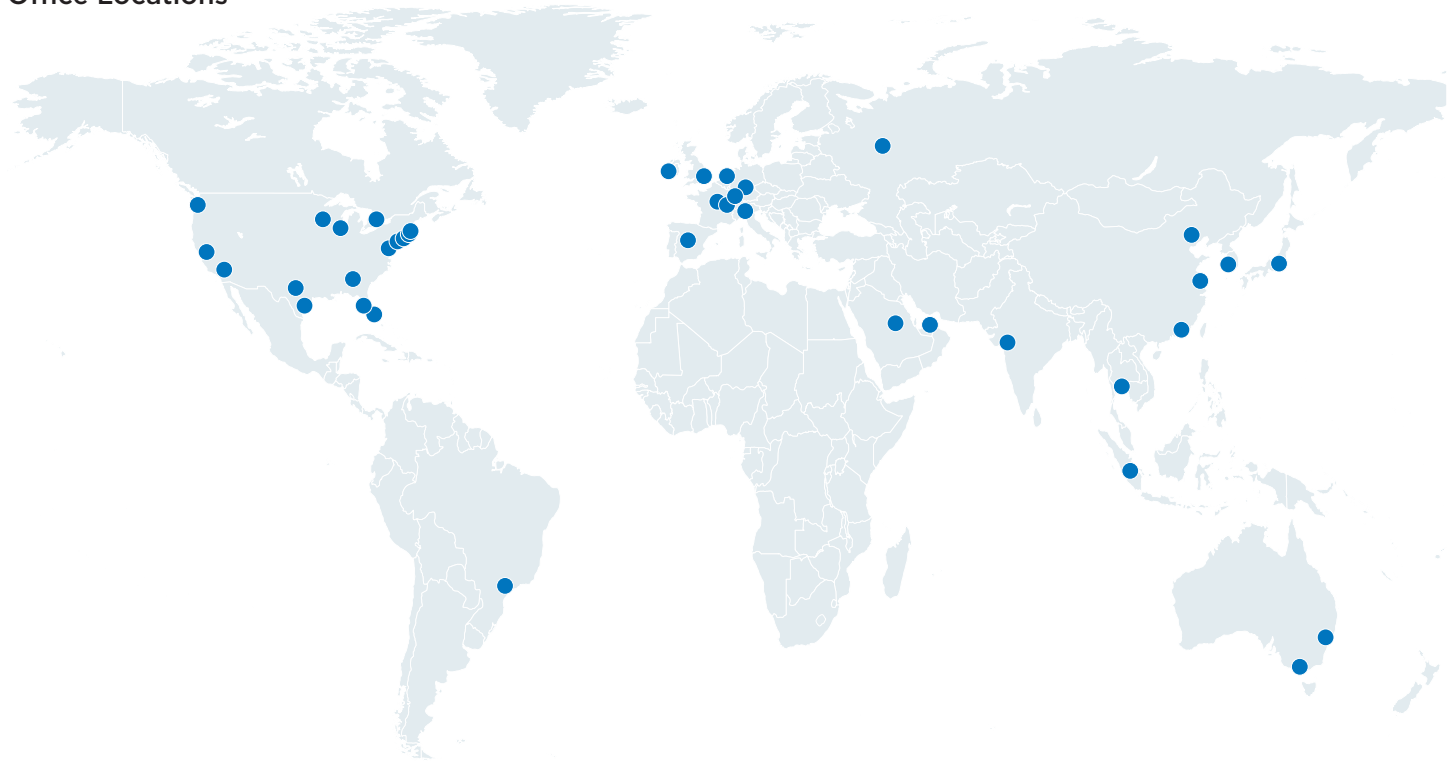
**Global presence<sup>1</sup>**

Clients worldwide entrust us with the management of their assets. About 70% of the firm’s assets under management are in the U.S., and close to 30% are outside of the U.S.

**\$1,060B**  
U.S.

**\$360B**  
Non-U.S.

**Office Locations**



<b>Americas</b>	Atlanta Boston Chicago Dallas	Houston Los Angeles Miami Minneapolis	New York Philadelphia San Francisco Sao Paulo	Seattle St. Petersburg Toronto Washington, D.C.	Westport
<b>Europe, Middle East &amp; Africa</b>	Amsterdam Dubai Dublin	Frankfurt London Luxembourg	Madrid Milan Moscow	Paris Riyadh Zurich	
<b>Asia Pacific</b>	Bangkok Beijing Hong Kong	Melbourne Mumbai Seoul	Shanghai Singapore Sydney	Tokyo	

For more information, please visit [eatonvance.com](https://eatonvance.com).

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